A CANON COMPANY

INTELLIGENT CAPTURE FOR QUICKBOOKS

MANAGING ACCOUNTS PAYABLE TRANSACTIONS

FACTS

PARTNER/CUSTOMER
- Canon Solutions America / SMITH MECHANICAL INC.

IRIS TECHNOLOGY
- Capture for QuickBooks Desktop

THE SOLUTION
- Each transaction is captured, validated, then automatically exported directly into the QuickBooks Company File.
- Two-way integration with QuickBooks Desktop.
- Vendor and Transaction metadata from QuickBooks is used in realtime with the solution to prevent invoice duplicates, recognize new data (vendors, classes, expenses, items, etc.), and much more!
- Incoming documents are automatically recognized as correct items and expenses.
- PDFs are saved in a flexible and organized method.
- Creates monthly monitored payment reports on parts and items.

BENEFITS
- Improves tracking of item and expense costs
- Reduces hours of manual entry
- Creates organized PDFs based on transaction info

KEY FACTS:
- 5000 Invoices per year
- Emails are automatically split and imported
- Learns and remembers items and expenses
- Invoices processing time reduced by over 50%

SMITH MECHANICAL INC:

"Before IRIS, we were manually entering invoices into QuickBooks with minimal data to get all invoices processed and paid on time. With the help of IRIS, we have been able to bring in every single line item and assign each to its respective account in QuickBooks."

"Although we are pulling in more data than before, we have been

able to cut our invoice processing time in half plus now have fully accurate job cost reports at our fingertips."

Amber Anderson, CFO, SMITH MECHANICAL INC.

CANON GROUP

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ABOUT US

Image Recognition Integrated Systems (IRIS) is a leading provider of 'Content to Process' technologies'. IRIS offers solutions for automatic invoice and order processing, HR and supplier records as well as case management in legal, healthcare, and finance sectors.

IRIS provides technologies and solutions that capture data and information contained in documents, which are relevant to business processes. The goal is to make the data easily available while reducing operating costs.

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